United States Bankruptcy Court Southern District of Texas

## **ENTERED**

December 19, 2023

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICTNethant Ochson, Clerk

# MOTION AND ORDER FOR ADMISSION *PRO HAC VICE*

Division	Houston	Main Case Number	22-90341 (CML)
Debtor	In Re: COF	RE SCIENTIFIC, IN	C., ET AL

This lawyer, who is admitted to the State Bar of \_\_\_\_\_ California, New Jersey, New York

Name
Firm
Street
City & Zip Code
Telephone
Licensed: State & Number

Richard L. Wynne
Hogan Lovells US LLP
1999 Avenue of the Stars, Suite 1400
Los Angeles, CA 90067
310-785-4602 | rick.wynne@hoganlovells.com
CA 123049; NJ 2201982; NY 1861426

Seeks to appear as the attorney for this party:

Gryphon Digital Mining, Inc.				
Dated: 12/01/2023	Signed: /s/ Richard L. Wynne			

COURT USE ONLY: The applicant's state bar reports their status as: Currently Registered

Dated: 12/19/2023

Signed: /s/ Z. Compean
Deputy Clerk

Order

This lawyer is admitted pro hac vice.

Signed: December 19, 2023

Christopher Lopez

United States Bankruptcy Judge

## Case 22-90341 Document 1607 Filed in TXSB on 12/21/23 Page 2 of 4

United States Bankruptcy Court Southern District of Texas

In re: Case No. 22-90341-cml

Core Scientific, Inc.

Chapter 11

Official Committee of Unsecured Creditor

Debtors

# CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 3
Date Rcvd: Dec 19, 2023 Form ID: pdf002 Total Noticed: 52

The following symbols are used throughout this certificate:

AL 35203-2119

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

^ Addresses marked '\' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

#### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 21, 2023:

Pagin ID		Positiont Name and Address
<b>Recip ID</b> db	+	Recipient Name and Address American Property Acquisition, LLC, 210 Barton Springs Road, Suite 300, Austin, TX 78704-1251
db	+	
aty	+	
cr	+	
cr	+	Argo Partners, 12 West 37th Street, Ste. 900, New York, NY 10018-7381
trnsfee		B. Riley Securities, Inc., 11100 Santa Monica Blvd., Suite 800, Los Angeles, CA 90025-3979
intp	+	Board of Directors of Core Scientific, Inc., c/o Peter C. Lewis, Scheef & Stone, L.L.P., 500 North Akard Street, Suite 2700, Dallas, TX 75201-3306
cr	+	CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624 UNITED STATES 07624-1313
intp		Condair Inc., c/o John S. Collins, Vorys, Sater, Seymour and Pease LLP, 909 Fannin, Suite 2700, Houston, TX 77010-1009
cr	+	Dalton Utilities, Howley Law PLLC, 711 Louisiana Street, Ste. 1850, Houston, TX 77002-2790
cr	+	
cr	+	Harco National Insurance Company, c/o Chiesa Shahinian & Giantomasi PC, 105 Eisenhower Parkway, Attn: Scott Zuber, Esq., Roseland, NJ 07068 UNITED STATES 07068-1640
cr	+	Harlin Dean, Attn: Hudson M. Jobe, 2001 Bryan Street, Suite 1800, Dallas, TX 75201 UNITED STATES 75201-3070
cr	+	Indigo Direct Lending, LLC, c/o Ross, Smith & Binford, PC, Attn: Frances A. Smith, 700 N. Pearl Street, Suite 1610 Dallas, TX 75201-7459
cr	+	International Fidelity Insurance Company, c/o Chiesa Shahinian & Giantomasi PC, 105 Eisenhower Parkway, Attn: Scott Zuber, Esq., Roseland, NJ 07068 UNITED STATES 07068-1640
cr	+	J.W. Didado Electric, LLC, c/o Leonard I. Pataki, Quanta Services, 4500 S. Garnett Road, Suite 100, Tulsa, OK 74146-5221
cr	+	LV.NET, LLC, 1221 S. Casino Center Blvd., Las Vegas, NV 89104, UNITED STATES 89104-1015
cr	+	Maddox Industrial Transformer, LLC, c/o Mary M. Caskey, Esq., Haynsworth Sinkler Boyd, PA, PO Box 11889, Columbia, SC 29211-1889
intp	+	McCarthy Building Companies, Inc., c/o Watt, Tieder, Hoffar & Fitzgerald, L, 1765 Greensboro Station Place, Suite 1000, McLean, VA 22102-3468
intp	+	Michael G. Patton, 15 Jessica Rae Lane, Fredericksburg, VA 22405-5774
cr	+	North Mill Equipment Finance LLC, c/o Padfield & Stout, LLP, Christopher V. Arisco, 420 Throckmorton Street, Suite 1210, Fort Worth, TX 76102-3792
cr	+	North Texas Contracting, Inc., PO Box 468, Keller, TX 76244-0468
cr	+	Pescadero Capital, LLC, Building LAW/JB, 700 Universe Blvd, Juno Beach, FL 33408, UNITED STATES 33408-2657
cr	+	Quinn Emanuel Urquhart & Sullivan, LLP, c/o Asher Griffin, 300 W 6th Street, Suite 2010, Austin, TX 78701 UNITED STATES 78701-3901
cr	+	Tanmar Rentals, LLC, c/o Wells & Cuellar, P.C., 440 Louisiana Suite 718, Houston, TX 77002, UNITED STATES 77002-1058
cr	+	Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Jason Binford, 2003 N. Lamar Blvd., Suite 100 Austin, TX 78705-4932
intp	+	U.S. Bank National Association, as Prepetition Not, c/o Shipman & Goodwin LLP, One Constitution Plaza, Hartford, CT 06103-1803
cr	+	c/o James Bailey Esq Gaylor Electric, Inc., d/b/a, Bradley Arant Boult Cummings LLP, One Federal Place, 1819 5th Ave. N, Birmingham,

# Case 22-90341 Document 1607 Filed in TXSB on 12/21/23 Page 3 of 4

District/off: 0541-4 User: ADIuser Page 2 of 3
Date Rcvd: Dec 19, 2023 Form ID: pdf002 Total Noticed: 52

TOTAL: 37

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Standard Time.				
Recip ID	+	Notice Type: Email Address Email/Text: ahochheiser@mauricewutscher.com	Date/Time	Recipient Name and Address
			Dec 19 2023 20:21:00	AmTrust North America, Inc. on behalf of Associate, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540
cr	+	Email/Text: beanland@mssattorneys.com	Dec 19 2023 20:21:00	BEAM Concrete Construction, Inc., c/o Misti L. Beanland, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251-1352
cr	+	Email/Text: dallas.bankruptcy@LGBS.com	Dec 19 2023 20:22:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328
cr	^	MEBN	Dec 19 2023 20:20:54	GEM Mining 1, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^	MEBN	Dec 19 2023 20:20:53	GEM Mining 2, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^	MEBN	Dec 19 2023 20:20:52	GEM Mining 2B, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^	MEBN	Dec 19 2023 20:20:51	GEM Mining 3, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr	^	MEBN	Dec 19 2023 20:20:50	GEM Mining 4, LLC, c/o Evan N. Parrott, 11 North Water Street, Suite 24290, Mobile, AL 36602-5024
cr		Email/Text: sanantonio.bankruptcy@publicans.com	Dec 19 2023 20:20:00	Ward County, 112 E Pecan Street, Suite 2200, San Antonio, TX 78205
cr	+	Email/Text: rmcdowell@slgcollect.com	Dec 19 2023 20:21:00	Meridian Equipment Finance, LLC, c/o Saldutti Law Group, 1040 Kings Highway N., Suite 100, Cherry Hill, NJ 08034-1925
cr		Email/Text: shirley.palumbo@nexteraenergy.com	Dec 19 2023 20:21:14	NextEra Energy Resources, LAW/JB, 700 Universe Blvd., Juno Beach, FL 33408, UNITED STATES
cr	+	Email/Text: schristianson@buchalter.com	Dec 19 2023 20:20:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	+	Email/Text: neil.orleans@judithwross.com	Dec 19 2023 20:21:00	Tenaska Power Services Co., c/o Ross & Smith, P.C., Attn: Judith W. Ross, 700 N. Pearl Street, Suite 1610, Dallas, TX 75201-7459
cr	^	MEBN	Dec 19 2023 20:19:24	Texas Comptroller of Public Accounts, Revenue Acco, Christopher S. Murphy, P.O. Box 12548, Austin, TX 78711-2548
cr	+	Email/Text: BKECF@traviscountytx.gov	Dec 19 2023 20:21:00	Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748

TOTAL: 15

# **BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	<b>Bypass Reason</b>	Name and Address
cr		36th Street Capital Partners, LLC

#### Case 22-90341 Document 1607 Filed in TXSB on 12/21/23 Page 4 of 4

District/off: 0541-4 User: ADIuser Page 3 of 3
Date Rcvd: Dec 19, 2023 Form ID: pdf002 Total Noticed: 52

cr ABLe Communications, Inc.

cr Ad Hoc Group of Secured Convertible Noteholders

cr Anchorage Lending CA, LLC intp B. Riley Commercial Capital, LLC

cr Barings BDC, Inc.

cr Barings Capital Investment Corporation

cr Barings Private Credit Corp. cr BlockFi Lending LLC

cr BlockFi, Inc. and its affiliated entities

cr Bremer Bank

cr Brown Corporation Brown Corporation, 311 Pointe North Place #4, Dalton, UNITED STATES

cr Bryce Johnson

cr CEC Energy Services LLC cr Celsius Mining, LLC

intp Centro de Investigaciones Energeticas, Medioambien

cr Charles Basil cr City of Denton

cr Coonrod Electric Co. LLC intp Foundry Digital LLC

cr General Casualty Company of Wisconsin

cr Gryphon Digital Mining, Inc.
intp Harper Construction Company, Inc.
cr Huband-Mantor Construction, Inc.
cr Humphrey & Associates, Inc.
cr MK Marlow Company, LLC

cr MP2 Energy Texas LLC d/b/a Shell Energy Solutions

cr Marnoy Interests, Ltd. d/b/a Office Pavilion

cr MassMutual Asset Finance, LLC

cr Mitch Edwards
cr Morgan Hoffman
cr NYDIG ABL LLC

intp Official Committee of Equity Security Holders crem Official Committee of Unsecured Creditors

cr Prime Alliance Bank, Inc.
cr Priority Power Management, LLC
intp SRPF A QR Riversouth LLC

intp Skadden, Arps, Slate, Meagher & Flom LLP

cr Sphere 3D Corp.

cr Summit Electric Supply Company, Inc.

cr TOYOTA INDUSTRIES COMMERCIAL FINANCE INC.

cr Texas Capitalization Resource Group, Inc., 5201 Camp Bowie Blvd. Suite 200, Fort Worth

intp The Ad Hoc Equity Group

intp Trilogy LLC intp Trinity Capital Inc.

cr Wingspire Equipment Finance, LLC

TOTAL: 46 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 21, 2023 Signature: /s/Gustava Winters